

## Project Summary

### Projekt Background

In consequence of the growing demand for energy and power and the restructuring of the energy markets in Central Asia in recent years, the Central Asian region is becoming more and more attractive to enterprises in the sector of renewable energy. Well processed and precise information are however important for fostering commercial activities in the energy markets of these countries but this information are often hard to retrieve in adequate forms.

### Project Objectives

In order to give German enterprises a deeper and clearer insight into the local energy markets in Central Asia, their technical and economic potentials as well as their specific market entrance and investment conditions, a „regional report Central Asia“ was conducted which provides the core energy economic and political information as well as socio-economic and geographic fundamentals relevant for entrepreneurs and investors. The report covers the countries Azerbaijan, Tajikistan, Kyrgyzstan, Kazakhstan, Georgia, Uzbekistan, Turkmenistan, and Mongolia.

### Project Activities

In addition to a regional section the situation for each of the countries was reviewed on pages 15-25. Priorities within the country chapters include information on the energy market, energy policy framework for renewable energy technologies as well as data (physical, economic and technical) with regard to the current use and future use of renewable energy potential in each country. In addition, further indications as influencing investment decisions as risk factors, but also information on funding, activities of international donor agencies or the development of the local banking sector are presented and contact people/ information sources named. Activities included

- Design of the reporting scheme and rating matrix for the individual country reports and the regional report
- Collection of all information needed for country and regional report comprising
  - General information on the country
  - Organisation of the energy markets, major player, general policy and framework conditions
  - Political framework conditions for renewable energies
  - Status quo and potentials for renewable energies
  - Market risk and barrier analysis
  - Business information
  - Points of contacts and references, additional information
  - Additional material as maps, data tables and graphs
- Coordination, quality control and final review and editing of the individual country report in English and Russian

\*) Azerbaijan, Tajikistan, Kyrgyzstan, Kazakhstan, Georgia, Uzbekistan, Turkmenistan, Mongolia.

## Services Provided

- Overall coordination and management of the report preparation in close collaboration with the project coordinator at GTZ
- Design of the reporting scheme and rating matrix
- Collection of all information needed for country and regional report including the provision of maps, addresses, data in tables and graphs etc.
- Preparation of regional report
- Quality control and final editing of the individual country report (length between 15-25 pages each)

## Central Asia\*)

### Regional Report Renewable Energies in Central Asia -Energy Investment Guide-

#### Client

German Agency for Technical  
Cooperation (GTZ)

#### Duration

05/2005 - 10/2008

#### Personnel

- 2 internat. STE (3 PM)
- 8 national STE (5,5 PM)

